



SAN DIEGO
Tax & Financial Associates

HOME SALE REPORTING

Taxpayer Name: _____

Property Address: _____

Date of Purchase: _____ Purchase Price: _____

Date of Sale: _____ Sale Price: _____

Amount Spent on Capital Improvements Since Purchase: _____

During the previous FIVE years how many days
was this your principal residence? _____ Days

Has this home ever been rented? Yes No

If yes, list the dates it was a rental property: _____

Anything else we need to know about the property? _____

We will calculate the applicable closing costs from your closing statements.

Please provide the closing statements from the purchase AND sale of the property.