



## RENTAL PROPERTY TAX ORGANIZER

Taxpayer Name: \_\_\_\_\_

Property Address: \_\_\_\_\_

Property City, ST, ZIP: \_\_\_\_\_

Type of Property: Single-Family  Multi-Family  Vacation/Short-Term  Land  Commercial

Number of Days Rented \_\_\_\_\_ Number of Days Used for Personal \_\_\_\_\_ Percentage of Property Occupied by You \_\_\_\_\_ %

Was This Property Acquired in 2022? Yes  No

Was This Property Disposed of in 2022? Yes  No

If yes to either the last 2 questions, please provide date(s): Date Acquired \_\_\_\_\_ Date Sold \_\_\_\_\_

Total Rents Received: \_\_\_\_\_

Other Income Received: \_\_\_\_\_

### EXPENSES

Advertising \_\_\_\_\_

Other Interest \_\_\_\_\_

Auto (# of miles 1/1/22 – 6/30/22) \_\_\_\_\_

Auto (# of miles 7/1/22-12/31/22) \_\_\_\_\_

Cleaning/Maint \_\_\_\_\_

Supplies \_\_\_\_\_

Commissions \_\_\_\_\_

Taxes \_\_\_\_\_

HOA/Homeowners \_\_\_\_\_

Utilities \_\_\_\_\_

Insurance \_\_\_\_\_

Travel \_\_\_\_\_

Legal/Professional \_\_\_\_\_

Repairs \_\_\_\_\_

Management Fees \_\_\_\_\_

Other: \_\_\_\_\_

Mortgage Interest \_\_\_\_\_

Other: \_\_\_\_\_

Were there Capital Improvements or did you add/replace any appliances? Provide details below on expenditure, dates and description of improvements carried out:

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