



## RENTAL PROPERTY TAX ORGANIZER

Taxpayer Name: \_\_\_\_\_

Property Address: \_\_\_\_\_

Property City, ST, ZIP: \_\_\_\_\_

**Type of Property:** Single-Family    Multi-Family \_\_\_    Vacation/Short-Term \_\_\_\_\_    Land    Commercial \_\_\_

**Number of Days Rented** \_\_\_\_\_    **Number of Days Used for Personal** \_\_\_\_\_    **Percentage of Property Occupied by You**

Was This Property Acquired in 2021? Yes \_\_\_\_\_ No \_\_\_\_\_      Was This Property Disposed of in 2021? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes to either the last 2 questions, please provide date(s): Date Acquired \_\_\_\_\_ Date Sold \_\_\_\_\_

Total Rents Received: \_\_\_\_\_

Other Income Received: \_\_\_\_\_

### EXPENSES

Advertising \_\_\_\_\_

Other Interest \_\_\_\_\_

Auto (# of miles) \_\_\_\_\_

Repairs \_\_\_\_\_

Cleaning/Maint \_\_\_\_\_

Supplies \_\_\_\_\_

Commissions \_\_\_\_\_

Taxes \_\_\_\_\_

HOA/Homeowners \_\_\_\_\_

Utilities \_\_\_\_\_

Insurance \_\_\_\_\_

Travel \_\_\_\_\_

Legal/Professional \_\_\_\_\_

Other: \_\_\_\_\_

Management Fees \_\_\_\_\_

Other: \_\_\_\_\_

Mortgage Interest \_\_\_\_\_

Other: \_\_\_\_\_

Were there Capital Improvements or did you add/replace any appliances? Provide details: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_